

# Stanhope Simpson

INSURANCE LTD.

## Home Quote Questionnaire

### About You:

Name(s) of Insured(s): \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Number: \_\_\_\_\_ Email: \_\_\_\_\_

### Your Insurance History:

Continuous Years  
Insured: \_\_\_\_\_

Any Previous Policies  
Cancelled for Non Payment? \_\_\_\_\_

Details of Claims in Last Ten Years: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Previous Insurer's Name: \_\_\_\_\_

Expiry Date: \_\_\_\_\_ Previous Policy # : \_\_\_\_\_

### Mortgage Information:

Company Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

### Underwriting Information:

Year Dwelling was Built: \_\_\_\_\_ Physical Shape of  
Dwelling: \_\_\_\_\_

Total Living Area (Not Including Basement) - Square Footage: \_\_\_\_\_

*Continued...*

\_\_\_\_\_

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Total Square Footage of Basement (If Applicable): \_\_\_\_\_

Type of Structure: \_\_\_\_\_ Exterior Siding Material: \_\_\_\_\_

Number of Bathrooms - Full: \_\_\_\_\_ Half: \_\_\_\_\_

Type of Garage: \_\_\_\_\_ Carport: \_\_\_\_\_

Square Footage of Porch (If Applicable): \_\_\_\_\_ Deck: \_\_\_\_\_

Quality of Dwelling Construction (Ie. Finishes): \_\_\_\_\_

Has the Dwelling been Gutted and Updated in the Last 40 Years? \_\_\_\_\_ Is the Home on the Historic Registry? \_\_\_\_\_

Type of Roof: \_\_\_\_\_ Year Roof was Constructed or Updated: \_\_\_\_\_

Type of Electrical System: \_\_\_\_\_ Year Installed or Updated: \_\_\_\_\_

Type of Plumbing System: \_\_\_\_\_ Year Installed or Updated: \_\_\_\_\_

Type of Heating System: \_\_\_\_\_ Year Installed or Updated: \_\_\_\_\_

Is There an Oil Tank? \_\_\_\_\_ Year Installed or Updated: \_\_\_\_\_

Is Your Oil Tank Located Inside or Outside? \_\_\_\_\_

Details of Auxiliary Heating System (If Applicable): \_\_\_\_\_

Details of Air Conditioning Systems (If Applicable): \_\_\_\_\_

Do You Have a Monitored Alarm System? \_\_\_\_\_

Are any Smokers Living in Your Dwelling? \_\_\_\_\_

*Continued...* \_\_\_\_\_ Use of Dwelling: \_\_\_\_\_

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Fire Protection Grade: \_\_\_\_\_

Do you require any specialized coverage (ie. jewelry coverage, fine arts coverage, etc.)? Please describe details, including limits required.

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Do You Use Your Home for Work Purposes? If so, Please Describe: \_\_\_\_\_

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What Liability Limit Do You Require? \_\_\_\_\_

Please describe any unique features that would add value above and beyond a standard dwelling. (Examples: central vacuum, upgraded kitchen cabinets or counters, whirlpool bath tub, hot tub, skylights or custom windows, etc.)

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How Did You Hear About Stanhope Simpson Insurance? \_\_\_\_\_

The applicant acknowledges: (1) all of the information provided on this form is true to the best of my knowledge; and (2) reports containing personal, credit, factual, investigative, insurance, or driver information may be sought in connection with the preparation of the insurance quote I am hereby requesting.

**Thank you for considering Stanhope Simpson. We are proud to be a local, independent insurance broker.**