



## Homeowner's Quote Questionnaire

### About You:

Name of person(s) owning home (on deed): \_\_\_\_\_

Your date(s) of birth: \_\_\_\_\_

Your occupation(s) (discounts may apply): \_\_\_\_\_

Your mailing address: \_\_\_\_\_

Address of home: (if different than mailing) \_\_\_\_\_

E-Mail: \_\_\_\_\_ Phone #: \_\_\_\_\_

Other than the persons listed above, how many other people live with you? \_\_\_\_\_

How are they related to you? \_\_\_\_\_

Do you or any of the people mentioned above smoke?

How would you like to receive your quote (circle one):

How did you hear about Stanhope Simpson? \_\_\_\_\_

### Your Insurance History:

Current Insurance Company: \_\_\_\_\_ Renewal Date: \_\_\_\_\_

How long have you been with your current company? \_\_\_\_\_ Years

How long have you been continuously insured? \_\_\_\_\_ Years

What year did you move into your home? \_\_\_\_\_

Have you had any claims in the past five years?

If you answered "YES" to the above question, what happened? \_\_\_\_\_

Has any of your property policies been cancelled for non-payment in the past six years?

If "YES" how long ago? \_\_\_\_\_

### Your House:

How long have you lived here? \_\_\_\_\_ yrs \_\_\_\_\_ mths

Is there a mortgage on the home?

Approximately what year was the building constructed? \_\_\_\_\_

How is the house constructed (wood frame, brick, cement/concrete, etc.)?

How many bathrooms? \_\_\_\_\_

Is there a basement? \_\_\_\_\_ If "YES", is it finished? \_\_\_\_\_

What is the square footage of your home, not including the basement? \_\_\_\_\_ sq ft

How many stories is the house? \_\_\_\_\_

Is this a single-family home, or is there more than one unit? \_\_\_\_\_

Describe any structures on the property that are not attached to the house? \_\_\_\_\_

Is there a fire hydrant within 300m? \_\_\_\_\_

How far is the fire station (if known)? \_\_\_\_\_ kms

Do you have a monitored burglary and fire alarm? \_\_\_\_\_

How is your home heated? \_\_\_\_\_

    If applicable, how old is the furnace? \_\_\_\_\_ yrs

    If applicable, how old is the oil tank? \_\_\_\_\_ yrs

        Is the oil tank made of metal or fibreglass? \_\_\_\_\_

        If metal, how thick is the metal and is it double-walled (see tank label)?  
        \_\_\_\_\_ mm \_\_\_\_\_

        Is the oil tank inside or outside of the home? \_\_\_\_\_

Are there any additional heat sources (woodstove, fireplace, propane)? \_\_\_\_\_

Was the additional heat source installed by a professional? \_\_\_\_\_

Do you have a hot water tank (if "yes" please provide age) \_\_\_\_\_ yrs

How old are the shingles on your roof? \_\_\_\_\_ yrs

What are the shingles made of? \_\_\_\_\_

What type of wiring is in the home (copper, aluminum, other)? \_\_\_\_\_

Are there breakers or fuses? \_\_\_\_\_

What is the electrical amperage on the panel? \_\_\_\_\_

Has the wiring or panel be updated? If so, when? \_\_\_\_\_

What type of plumbing is in the home (copper, PVC, Pex, Kitec, etc.)? \_\_\_\_\_

Has the plumbing/pipes been updated? If so, when? \_\_\_\_\_

Do you have any preventative water damage equipment (sump pump, etc.)? \_\_\_\_\_

If you answered "YES" to the above question, please describe \_\_\_\_\_

Do you have a swimming pool? \_\_\_\_\_

Do you run a business from your house? \_\_\_\_\_

If you answered "YES" to the above question, please describe: \_\_\_\_\_

**Your Additional Coverage Needs:**

Do you have any special items of high value?

If you answered "YES" to the above question, what are the items and the approximate value:

_____	\$ _____
_____	\$ _____
_____	\$ _____

Describe any additional or special coverage requirements:

---

---

**The Fine Print:**

In conjunction with the coverages noted above, additional coverage extensions may also be available to enhance your protection. Your personal insurance professional at Stanhope Simpson will discuss available options with you when reviewing your quotation.

The applicant acknowledges: (1) all of the information provided on this form is true to the best of my knowledge as each question's answer may impact premium calculation; and (2) reports containing personal, credit, factual, investigative, insurance, or driver information may be sought in connection with the preparation of the insurance quote I am hereby requesting.

**Thank you for considering Stanhope Simpson. We are proud to be a  
local, independent insurance broker!**