



Homeowner's Quote Questionnaire

About You:

Name of person(s) owning home (on deed): _____

Your date(s) of birth: _____

Your occupation(s) (discounts may apply): _____

Your mailing address: _____

Address of home: (if different than mailing) _____

E-Mail: _____ Phone #: _____

Other than the persons listed above, how many other people live with you? _____

How are they related to you? _____

Do you or any of the people mentioned above smoke?

How would you like to receive your quote (circle one):

How did you hear about Stanhope Simpson? _____

Your Insurance History:

Current Insurance Company: _____ Renewal Date: _____

How long have you been with your current company? _____ Years

How long have you been continuously insured? _____ Years

What year did you move into your home? _____

Have you had any claims in the past five years?

If you answered "YES" to the above question, what happened? _____

Has any of your property policies been cancelled for non-payment in the past six years?

If "YES" how long ago? _____

Your House:

How long have you lived here? _____ yrs _____ mths

Is there a mortgage on the home?

Approximately what year was the building constructed? _____

How is the house constructed (wood frame, brick, cement/concrete, etc.)?

How many bathrooms? _____

Is there a basement? _____ If "YES", is it finished? _____

What is the square footage of your home, not including the basement? _____ sq ft

How many stories is the house? _____

Is this a single-family home, or is there more than one unit? _____

Describe any structures on the property that are not attached to the house? _____

Is there a fire hydrant within 300m? _____

How far is the fire station (if known)? _____ kms

Do you have a monitored burglary and fire alarm? _____

How is your home heated? _____

 If applicable, how old is the furnace? _____ yrs

 If applicable, how old is the oil tank? _____ yrs

 Is the oil tank made of metal or fibreglass? _____

 If metal, how thick is the metal and is it double-walled (see tank label)?
 _____ mm _____

 Is the oil tank inside or outside of the home? _____

Are there any additional heat sources (woodstove, fireplace, propane)? _____

Was the additional heat source installed by a professional? _____

Do you have a hot water tank (if "yes" please provide age) _____ yrs

How old are the shingles on your roof? _____ yrs

What are the shingles made of? _____

What type of wiring is in the home (copper, aluminum, other)? _____

Are there breakers or fuses? _____

What is the electrical amperage on the panel? _____

Has the wiring or panel be updated? If so, when? _____

What type of plumbing is in the home (copper, PVC, Pex, Kitec, etc.)? _____

Has the plumbing/pipes been updated? If so, when? _____

Do you have any preventative water damage equipment (sump pump, etc.)? _____

If you answered "YES" to the above question, please describe _____

Do you have a swimming pool? _____

Do you run a business from your house? _____

If you answered "YES" to the above question, please describe: _____

Your Additional Coverage Needs:

Do you have any special items of high value?

If you answered "YES" to the above question, what are the items and the approximate value:

_____	\$ _____
_____	\$ _____
_____	\$ _____

Describe any additional or special coverage requirements:

The Fine Print:

In conjunction with the coverages noted above, additional coverage extensions may also be available to enhance your protection. Your personal insurance professional at Stanhope Simpson will discuss available options with you when reviewing your quotation.

The applicant acknowledges: (1) all of the information provided on this form is true to the best of my knowledge as each question's answer may impact premium calculation; and (2) reports containing personal, credit, factual, investigative, insurance, or driver information may be sought in connection with the preparation of the insurance quote I am hereby requesting.

**Thank you for considering Stanhope Simpson. We are proud to be a
local, independent insurance broker!**