



Homeowner's Quote Questionnaire

About You

Registered Owner(s) of the home (shown on deed): _____

Date(s) of birth: _____

Occupation(s) (discounts may apply): _____

Mailing address: _____

Address of home: (if different than mailing) _____

E-Mail: _____

Phone #: _____

Other than the persons listed above, how many other people live with you? _____

How are they related to you? _____

Do you or any of the people mentioned above smoke? YES NO

How would you like to receive your quote? Phone Call Email Text

How did you hear about Stanhope Simpson? _____

Your Insurance History:

Current Insurance Company: _____

Renewal Date: _____

How long have you been with your current company? _____ Years

How long have you been continuously insured? _____ Years

What year did you move into your home? _____

Have you had any claims in the past five years? YES NO

If you answered "YES" to the above question, please provide details of the claim(s).

Has any property policy in the name of one or more applicant been cancelled for non-payment within the past six years? YES NO

If "YES", please provide details.

Your House:

How long have you owned this location? _____

Is it your primary residence? YES NO

Is there a mortgage on the home? YES NO

If YES, please identify the lender? _____

What deductible would you prefer \$500 \$1,000 \$2,500 \$5,000

Approximately what year was the dwelling constructed? _____

What type of home do you have (detached, semi-detached, townhome, etc.)? _____

Is this a single-family home, or is there more than one unit? _____

How many levels/stories does the house have? _____

What is the exterior finish on your home (vinyl, brick veneer, stone, etc.)? _____

What is the square footage of your home, NOT including the basement? _____ sq. ft.

Is there a basement? _____ If "YES", what percentage is finished? _____

What is the square footage of the basement? _____ sq. ft.

How many bathrooms does your home have? Full ____ Half ____

How many kitchens does your home have? _____

Does your home have an attached or built-in garage? _____

If so, please indicate type and how many vehicles. _____

Are there any structures on the property that are not attached to the house? (i.e. shed) YES NO

If YES, please describe: _____

Does your home have a swimming pool (in-ground, above-ground)? _____

Is there a working fire hydrant within 300m? _____

How far is the nearest fire station from the property (if known)? _____

Do you have a monitored burglary and fire alarm? _____

How is your home heated? _____

If applicable, how old is the furnace/boiler? _____

If applicable, how old is the oil tank? _____

Is the oil tank made of metal or fiberglass? _____

If metal, how thick is the metal and is it double walled? (see tank label) _____ mm; _____ walled

Is the oil tank inside or outside of the home? _____

Are there any additional heat sources (woodstove, fireplace, propane, heat pump etc.)? YES NO

If YES, please describe: _____

Was the additional heat source installed by a professional, and when was it installed?

What material covers your roof, and how old is your roof? _____

What type of wiring is in the home (copper, aluminum, other)? _____

Are there breakers or fuses in your panel? _____

When was the last time the panel was upgraded or replaced? _____

What is the amperage of the electrical panel? _____

Has the wiring been replaced since initial construction? If so, when and what percentage? _____

What type of plumbing is in the home (copper, PVC, Pex, Kitec, etc.)? _____

Has the plumbing/pipes been replaced since initial construction? If so, when and what percentage? _____

Do you have any water damage preventative equipment (sump pump, backflow valve, alarm, etc.)? _____

If "YES" to the above question, please describe _____

Do you have a hot water tank? YES NO If YES, age of hot water tank: _____

Do you have a septic tank? YES NO

Do you run a business from your house or from the same property as your home? YES NO

If "YES" to the above question, please describe: _____

Do you have any boarders or lodgers living in your home? _____

Do you ever rent or temporarily lease your home to others at any time during the year, whether directly or via a service such as Airbnb, VRBO, or similar? YES NO

If "YES", please describe:

Have there been any additions or major structural updates since original construction? YES NO

If "YES", please identify each along with when these were performed:

Are there any unique features, additional structures, or construction methods that could affect the replacement value of your home? If "YES", please describe:

A few examples of these could include (but are not limited to) ICF walls, solar panel systems, extensive hardscaping, outdoor kitchens, gazebos, pergolas, saunas, extensive or custom built-in cabinetry, upgraded trim or moldings, and/or rare, imported or upgraded construction materials, etc.

Your Additional Coverage Needs:

Do you have any special, unique, or high value items? (e.g. art, collectibles, jewelry, furs, etc.) _____

If "YES" to the above question, please identify the items and the approximate value for each.

_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

If there is additional information that you believe would be important for the insurance company to know, but which has not been captured in this form, please provide details in the space below.

The Fine Print:

In conjunction with coverage for the property noted above, optional coverage enhancements may be available to augment standard protection offerings. Your Stanhope Simpson personal insurance professional will discuss available enhancement options and recommendations with you when reviewing your individually prepared quotation.

By submitting this information, the applicant acknowledges:

- (1) All of the information provided on this form is true to the best of my/our knowledge (as each quotation is prepared based on the information provided by the applicant, thus any particular question's answer may impact premium calculation; and
- (2) Reports containing personal, factual, investigative, or previous insurance information may be sought in connection with the preparation of the insurance quote I am hereby requesting.

Signature: _____ **Date:** _____

Credit Scoring:

Some insurance companies offer additional premium reduction based exclusively on an applicant's overall credit score. The amount of the premium reduction can vary depending on your actual credit score, but it is possible to qualify for premium savings of up to 20% in addition to all other credits that would normally be applied.

Note: If used, the credit check does not have negative consequences for your ongoing credit reporting/scoring, and no credit report information is provided to Stanhope Simpson Insurance.

If you are interested in using credit scoring to potentially qualify for additional premium savings, please indicate below.

YES NO

Signature: _____ **Date:** _____

Thank you for considering Stanhope Simpson. We are proud to be a local, independent insurance broker!